



FOR YOUTH DEVELOPMENT®
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

Piedmont Family YMCA
151 McIntire Park Drive
Charlottesville, VA 22903

piedmontYMCA.org
434.974.9622

Planned Giving Intent Form

Completion of this form is not intended to be legally binding, but a notification of intent. Please discuss your planned giving intentions with your professional financial advisor and attorney.

It is my/our desire to leave a legacy by helping the Piedmont Family YMCA continue its mission.
I/we made provisions for the Piedmont Family YMCA in my/our estate plans as follows:

- Bequest in My/Our Will
- Individual Retirement Account (IRA)
- Other (please describe): _____
- Trust
- Life Insurance Policy

Estimated value of planned gift (or percent of remainder of estate): _____

- I/We have included a copy of the portion of the document naming Piedmont Family YMCA, Inc. as a beneficiary. I/We understand this information will be kept in the strictest confidence.
- Copy of document held by: _____ Address: _____

Recognition:

- Remain anonymous Name(s) for gift acknowledgement: _____

Purpose of the Planned Gift:

- Unrestricted Specific purpose (please describe): _____

Alternate use, if specific purpose cannot be achieved (must complete): _____

Donor Name(s): _____ Email(s): _____

Date of Birth(s): _____ Phone(s): _____

Address: _____

Donor Signature: _____ Date: _____

Donor Signature: _____ Date: _____

Please return this form to: Piedmont Family YMCA
151 McIntire Park Drive
Charlottesville, VA 22902

Questions: Nate Rockey | nrockey@piedmontymca.org | 434.465.6417

*Your donation is tax-deductible to the full extent of the law.
Piedmont Family YMCA, Inc. is a non-profit, 501(c)3 charitable organization; tax exempt 54-1717336.*